



# Are workers at risk of occupational injuries due to heat exposure? A comprehensive literature review

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## ABSTRACT

**Rationale:** There is increasing concern about occupational illness, injury and productivity losses due to hot weather in a changing climate. Most of the current understanding appears to relate to heat-induced illness, and relatively little regarding injuries.

**Objectives:** This paper sought to summarise the evidence on the relationship between heat exposure and injuries, to describe aetiological mechanisms and to provide policy suggestions and further research directions.

**Methods:** A literature review was conducted using a systematic search for published and grey-literature using Embase, PubMed, Scopus, CINAHL, Science Direct and Web of Science databases as well as relevant websites.

**Results and conclusions:** There was a diversity of studies in terms of occupations, industries and methods utilised. The evidence suggests an imprecise but positive relationship between hot weather and occupational injuries, and the most likely mechanism involves fatigue, reduced psychomotor performance, loss of concentration and reduced alertness. The findings reflect an increased awareness of injury risk during hot weather and the economic benefits associated with averting injury, poor health outcomes and lost productivity.

**Implications:** More work is required to characterise specific injuries and the workers at risk. Policymakers and employers should be aware that heat exposure can lead to occupational injuries with information and training resources developed to aid prevention.

## 1. Introduction

Global average temperatures have risen about 0.85 °C over the last 100 years with temperatures further projected to increase by an estimated average of 3 °C by 2100 to reach 1.8–4 °C above pre-industrial times (IPCC, 2014). As a result, extremely hot days and warm nights have increased in number over recent decades and indications suggest that this trend will continue (IPCC, 2014; Steffen and Hughes, 2013).

In addition to the adverse effects of heat exposure on the general population, occupational health and safety is also affected (Song et al., 2017; Kovats and Hajat, 2008; Page et al., 2012). Workers in industrial sectors such as agriculture, forestry, fisheries and construction are exposed to outside temperatures and solar heat load making them vulnerable to the adverse health effects of heat exposure in hot weather (Lundgren et al., 2013; Heidari et al., 2015). Furthermore, those working in hot indoor environments without air-conditioning – such as manufacturing, smelting plants, bakeries, laundries, and restaurant kitchens can also be affected (Lundgren et al., 2013; Heidari et al., 2015; Health Council of the Netherlands, 2008). Heat-related illnesses (HRI) such as heat cramps, heat syncope, fatigue, heat exhaustion, heat

stroke and heat shock are often the well-known and documented adverse direct effects of heat on health (Jackson and Rosenberg, 2010). These outcomes have been reported in the occupational setting among, for example, surface mine workers (Miller and Bates, 2007; Hunt et al., 2013), construction workers (Dutta et al., 2015), agricultural workers (Bethel and Harger, 2014; Kearney et al., 2016; Mirabelli et al., 2010; Spector et al., 2015) and radiation decontamination workers (Kakamu et al., 2015).

There is now increasing evidence that occupational heat stress is strongly associated with injuries, as an indirect effect of heat exposure (Tawatsupa et al., 2013; Morabito et al., 2006; Harduar Morano et al., 2015; Harduar Morano et al., 2016; Basu, 2009; Fogleman et al., 2005; The National Institute for Occupational Safety and Health, 2015). Work-related injuries/accidents in hot conditions can be caused by physical discomfort and altered behaviour, fatigue, declining psychomotor performance, loss of concentration and reduced alertness (Jackson and Rosenberg, 2010). However, the extent of injury occurrence in hot weather is poorly characterised and understood, and may represent a notable human and economic cost when combined with HRI.

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In the United States, the National Institute for Occupational Safety and Health (NIOSH) estimated in 1986 that around 5–10 million workers worked in hot weather conditions for at least part of the year (Gubernot et al., 2014). According to the US Bureau of Labour Statistics (BLS) Census of Fatal occupational injuries report, 144 worker deaths and around 14,022 non-fatal work injuries and illnesses involving lost days of work were reported between 2011 and 2014 due to environmental heat exposure (Bureau of Labour Statistics, 2016). These figures provide little information about the scale of the problem and are also unlikely to include statistics on injuries that could be attributed to heat such as falls or traffic accidents. As a result, the relative incidence of heat-related occupational injuries is unknown.

In order to summarise current literature on hot weather and occupational injuries, a comprehensive literature search was conducted. Initially, we present a systematized review of studies on heat exposure and injuries, followed by a discussion of the potential pathways to injuries.

## 2. Methods

### 2.1. Search strategy

Published literature on heat exposure and injuries were obtained by systematically searching PubMed, Embase, Scopus, CINAHL, Science Direct and Web of Science databases. A search strategy using a combination of controlled vocabulary [Mesh, Emtree] and key words was developed for each of the above databases (see Table S1-supplementary file for detailed search strategy). The following keywords along with their synonyms and closely related words were used: ‘heat’, ‘heat stress’, ‘hot weather’, ‘high temperature’, ‘climate change’; combined with ‘injury’, ‘occupation’, ‘workers’, ‘work-related’ and ‘epidemiology’. Searches were not limited to year of publication and references cited in identified papers were used as a further source of literature. Additionally, unpublished studies (articles/reports/academic-theses/conference presentations) were searched in internet search engines and web-based searches for ‘grey literature’.

### 2.2. Inclusion and exclusion criteria

The published studies included in the review met the following criteria:

- Original research articles in English published until 31st of January 2017.
- Studies which investigated the association between heat exposures and work-related injuries/accidents

Excluded were studies not focussing on injuries occurring in workplaces due to heat exposure, and literature reviews investigating the general population health impacts of heat. All titles and abstracts from the literature search were evaluated against the inclusion criteria for possible relevance and those references judged to be relevant were included as part of the review.

## 3. Results

Twenty-six studies (22 published and 4 unpublished) from 1922 to 2017 were selected as part of this review. Fig. 1 illustrates the study selection process for this review.

Fig. 2 shows the study location and design employed by the included studies. Most studies have been undertaken in developed countries such as North America and Australia, with fewer in developing and tropical parts of India and Thailand. The study populations were from general and specific occupational settings ( $n = 24$ ) and the military ( $n = 2$ ). The weather variables used in the studies included maximum temperature ( $T_{\max}$ ,  $n = 7$ ), minimum temperature ( $T_{\min}$ ,

$n = 1$ ), and indexes combining relative humidity and temperature, such as Apparent Temperature ( $n = 1$ ), Heat Index ( $n = 1$ ), Humidex ( $n = 1$ ) and Wet Bulb Globe Temperature (WBGT,  $n = 2$ ). The methods to evaluate the association between heat exposure variables and the risk of occupational injury used in the studies were ecological time-series studies (TS,  $n = 5$ ), case-crossover studies (CCO,  $n = 3$ ) correlational studies ( $n = 10$ ) and cross-sectional questionnaire surveys ( $n = 8$ ). The TS/CCO and correlational studies involved both non-parametric regression models such as generalised estimating equations (GEEs), generalised additive models (GAMs) and negative binomial regression (NBR) and parametric regression models. The models of the TS and CCO studies were adjusted for key potential confounders such as relative humidity ( $n = 2$ ), seasonal and long-term trends (day of week, year, month,  $n = 4$ ), weekends and public holidays ( $n = 5$ ) and used labour force estimates as offset ( $n = 1$ ). However, none of the TS or CCO studies included effects of air-pollution, a variable normally included in the temperature-health relationship analysis models (Buckley et al., 2014). The summary of the included studies (study description, methods and key findings) is provided in Table 1.

### 3.1. Risk of accidents/injuries

The relationships between temperature and occurrence of workplace injuries/accidents have been examined by several studies. Consistent with the literature on heat effects on morbidity and mortality, this association between heat exposure and occurrence of injury/accidents is typically described as a U-, V-, or J-shaped curve whereby injuries increase up to a certain threshold (e.g. around 30 °C, depending on each individual study) following which they decline, possibly due to workers modifying work practices at extreme temperatures (Tawatsupa et al., 2013; Morabito et al., 2006; Fogleman et al., 2005; Xiang et al., 2014a; Adam-Poupart et al., 2015; Lao et al., 2016). The associations between heat and injuries among different occupational categories are discussed below.

### 3.2. Heat-associated injuries in the workforce

A relationship between heat exposure and occurrence of injury/accidents was first established by Osborne et al. (1922). They found that fewer accidents occurred in three British munitions factories when temperatures were around 19–20 °C, while higher frequencies of accidents occurred at both higher and lower temperatures (Osborne et al., 1922). However, in 1971, a study of 2367 accidents in four industrial workshops in the UK found no significant increase in accidents at higher temperatures while in half the workshops more accidents occurred at temperatures below 20 °C (Powell, 1971).

In a 2005 study by Fogleman et al. conducted at a US aluminium smelter, a significant increase in acute injury rates was observed (Odds Ratio (OR) = 2.3) when the heat index was above 32 °C (Fogleman et al., 2005). Bernard and Fogleman (Bernard, 2012) categorised ‘heat stress levels’ (HSL) as being ‘low’ when the WBGT was 0–3 °C above the threshold limit value (TLV) of 29 °C WBGT and ‘high’ when the HSL was 3 °C WBGT above TLV. They reported an increase in the rate of acute musculoskeletal disorders at both low and high HSL with corresponding ORs of 1.8 (95% CI: 1.1–2.9) and 2.4 (95% CI: 1.4–4.3) respectively (Bernard, 2012). Significantly increased rates of acute injuries were found at high TLV (OR = 1.7 95% CI: 1–2.9) compared to low TLV (OR = 1.4 95% CI: 0.9–2.2) (Bernard, 2012).

Moreover, in a study of hospital admissions in Tuscany, Italy, Morabito et al. (2006), found that the peak occupational accident rate occurred on days characterised by high, but not extreme thermal conditions (Morabito et al., 2006). No association was found for outdoor workers such as those employed in construction, land and forestry occupations but a significant increase in injuries occurred between the 10th and 90th percentile of temperature range (Morabito et al., 2006). Similarly, Xiang et al. (2014a) conducted a study assessing the

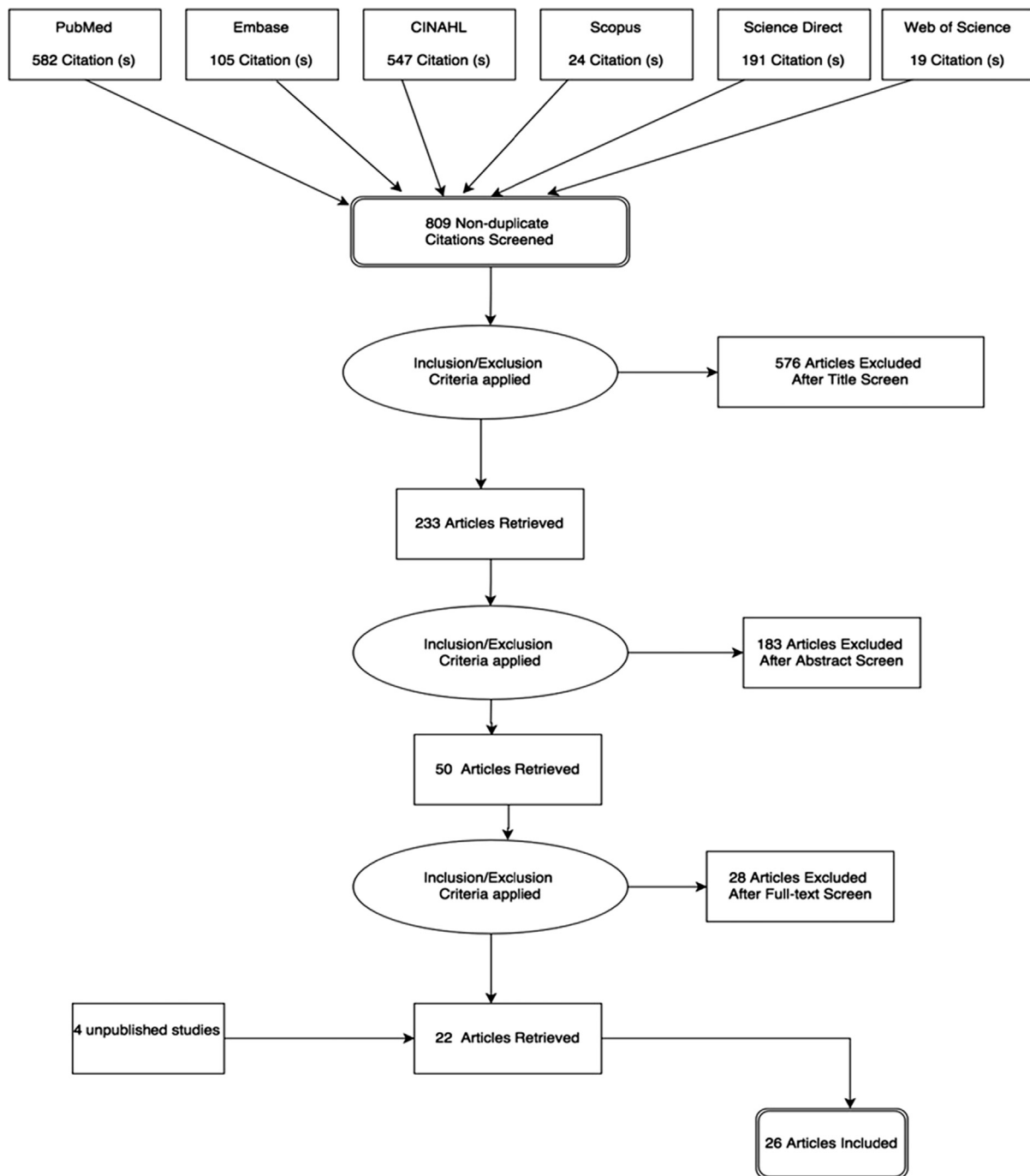
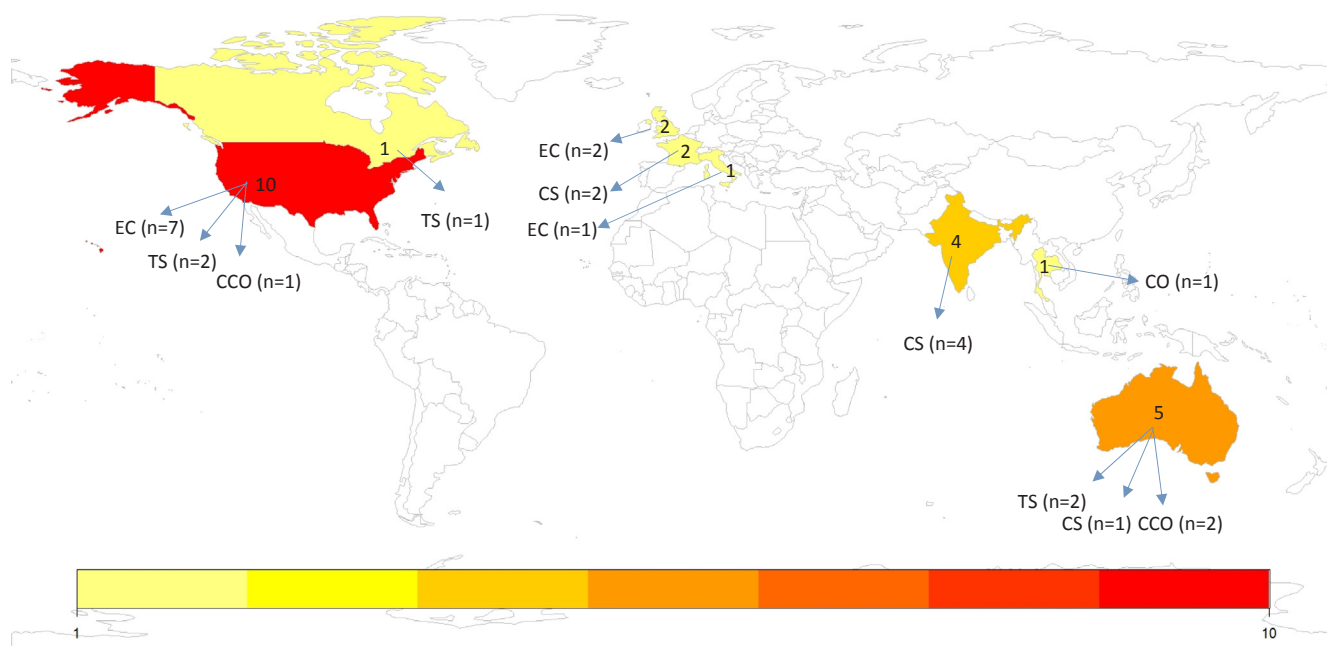


Fig. 1. Flow chart of selection process for published studies.

association between high temperature and work-related injuries in Adelaide, South Australia, during 2001–2010, and found that injuries occur in moderately hot conditions when workers can suffer from impaired mental judgment and concentration (Xiang et al., 2014a). The authors found a reversed U-shaped relationship between  $T_{\max}$  and total workers' injury claims. This divergence in the shape of the relationship was attributed to adaptive behaviours at extreme temperatures resulting in the decline of work-related injuries (Xiang et al., 2014a). The absence of denominator data for calculating work-related injury rates was noted. The study reported that a 1 °C increase in  $T_{\max}$  was associated with 0.2% increase in injury claims up to 37 °C, after which injury risk significantly dropped (Xiang et al., 2014a). A log-linear relationship was reported between outdoor temperatures and injury claims in Quebec, Canada (Adam-Poupard et al., 2015). The findings

were similar to those of Xiang et al. (2014a) in that a 0.2% increase in daily injury claims was observed with each 1 °C increase in daily  $T_{\max}$  (Adam-Poupard et al., 2015). Both the Adelaide and Quebec studies identified key vulnerable groups that included: males, younger workers (< 24 years), outdoor, physical occupations and industries, tradespersons, and workers in small and medium sized businesses (Xiang et al., 2014a; Adam-Poupard et al., 2015).

Another study in Melbourne, Australia also reported positive associations between temperature and injuries using a case-crossover approach (McInnes et al., 2017). The authors did not find any evidence of non-linearity in the relationship between maximum temperature and injuries which contrasts with the studies in Adelaide (Xiang et al., 2014a) and Italy (Morabito et al., 2006). Compared to other studies mentioned previously, the authors used daily  $T_{\min}$  as the exposure



**Fig. 2.** Distribution of studies assessing heat exposure and occupational injuries by study country and study design. TS – Time-series; EC – Ecological correlation; CS – Cross-sectional; CCO – Case-crossover; CO – Cohort study. Colour indicates the number of publications per country. (For interpretation of the references to color in this figure legend, the reader is referred to the web version of this article.)

metric and found a stronger curvilinear relationship with injuries – a finding unique in this literature (McInnes et al., 2017). Female workers, young workers (aged 25–35 years) and older workers (> 55 years), those engaged in light and limited physical demand work, and those working in regulated indoor climates, vehicle or cabs, were found to be at risk when daily  $T_{min}$  was high (McInnes et al., 2017). The key vulnerable groups identified using daily  $T_{max}$  were similar to those reported by Xiang et al. (2014a) and Adam-Poupard et al. (2015), but also included workers engaged in heavy physical work (McInnes et al., 2017).

Higher estimates of work-related occupational accidents and injuries associated with ambient temperatures were reported in a 20-year US (unpublished) study of 71,218 occupational injuries and fatalities from 1990 to 2010 targeted at “temperature-sensitive industries” such as construction, agriculture, forestry and utilities servicing industries (Page, 2016; Page and Sheppard, 2016). It was reported that on days with  $T_{max}$  between 32 °C and 37 °C, accident rates increased by 8.2%, and by 30% on days with  $T_{max}$  above 37 °C. Injuries were associated with a 4% increase on days with  $T_{max}$  between 21 °C and 27 °C, and 30% for days above 37 °C (Page, 2016; Page and Sheppard, 2016). Relative to days of  $T_{max}$  between 15 °C and 21 °C, rates were higher when temperatures were extremely high or low (Page, 2016; Page and Sheppard, 2016). Several recent studies by Spector et al. (2016), Hiles (2012) and Garzon-Villalba et al. (2016) using other meteorological indices such as Humidex and WBGT have also shown that increases in injuries occur at higher temperatures (Spector et al., 2016; Hiles, 2012; Garzon-Villalba et al., 2016).

Two studies were also conducted amongst military personnel. A study of US army combat trainees found that the incidence of injuries was higher in summer than in fall, with a dose-response relationship observed between incidence and average daily maximum temperature (Knapik et al., 2002). In a study of national guard troops involved in disaster relief work (sandbagging), days with highest  $T_{max}$  translated into higher HRI rates with higher rates observed in females (RR = 3.1) than in males (Dellinger et al., 1996). The authors concluded that high ambient temperature, high humidity and prolonged exertion can be the determinants of injuries (Dellinger et al., 1996).

Apart from the evidence from ecological studies, eight cross-sectional studies that investigated heat exposure as a risk factor for occupational injuries were also identified. These studies relying on self-reported injury data obtained through surveys, covered a range of workers from general (all workers) to workers in specific industries (both outdoors and indoors) where heat exposure was a known risk factor (e.g. miners, construction, iron and steel and textile industry workers). One study of textile industry workers in India showed a higher prevalence of injuries during summer months when outdoor ambient temperatures ranged between 42 °C and 48 °C (Nag and Nag, 2001). Similar findings were also reported in other cross-sectional studies conducted in India, France and Australia where injury prevalence among workers exposed to high temperatures ranged from 9.2% to 49% (Dutta et al., 2015; Xiang et al., 2016; Chau et al., 2008; Bhattacharjee et al., 2007; Biswas et al., 2014; Jain et al., 2015). Additionally, a large national cohort study of 58,495 workers in Thailand provided substantial and statistically significant evidence of the relationship between heat stress and occupational injuries (Tawatsupa et al., 2013). In this study, occupational heat stress was prevalent in 20% of the surveyed workers who also had a greater odds of serious occupational injuries. Interestingly, this study adjusted for several important covariates such as age, income, education, account of existing illness, alcohol consumption, smoking status, sleeping hours, job location and nature of the work (Tawatsupa et al., 2013).

### 3.3. Effects of heatwaves

Heatwaves are prolonged periods of excessively hot weather with impacts that can differ from those of single high temperature days. In a study from Adelaide, South Australia, Xiang et al. (2014b) found no significant difference in overall workers' compensation claims during heatwaves compared to non-heatwaves (Xiang et al., 2014b) but noted that wounds, lacerations, amputations and burns were the types of injuries strongly associated with heatwaves (Xiang et al., 2014b). In a case-cross over study of construction worker claims in Adelaide, Ramezdeen and Elmualim (2017) found that the severity of work-related accidents/injuries is governed by worker characteristics, type of

**Table 1**  
Characteristics of studies on the association between heat exposure and work-related injuries.

| Study <sup>a</sup>          | Population                                       | Heat exposure indicator   | Outcome indicator   | Methods   | Main results  |
|-----------------------------|--|---|---|---|---|
| Ramsey et al. (1983)        | Manufacturing plant and foundry workers          | WBGT  | Unsafe behaviour index (UBI)<br>n = 17,841  | ANOVA, quadratic model controlled for worker's metabolic workload, job risk group, time of day and day of week              | "U"-shaped relationship Minimum UBI occurred between 17–23 °C WBGT. Metabolic workload is also significantly related to UBI.  |
| Dellinger et al. (1996)     | National guard troops                            | T <sub>max</sub>  | Medical claims of illness and injuries (HRI) Illness (n = 95) Injuries (n = 119)  | Fisher exact tests  | Overall 19.3% injuries; males: 16% and females: 42%. Women greater risk for HRI than men (RR = 3.07; 95% CI: 1.09–8.68).  |
| Knapik et al. (2002)        | US army subjects attending basic combat training | Average T <sub>max</sub> and Minimal dry bulb temperature   | Retrospective injury data post training<br>Injury categories:<br>– All injuries<br>– Overuse injury<br>– Traumatic injuries<br>– Time-loss injuries   | Pearson chi-square test, logistic regression and Pearson product moment correlation coefficients                            | Days with T <sub>max</sub> coincided with highest HRI rates and higher HRI rates at the beginning of the relief work declining over time.<br>Higher incidence of injury during summer (30.8 °C -36.1 °C) than fall (14.5 °C -26.1 °C).<br>Men had twice higher risk of all injuries and time-loss injuries in summer than women.  |
| Nag and Nag (2001)          | Textile industry workers                         | Heat exposure as risk factor  | Questionnaire data containing accident reports<br>n = 4125  | Descriptive   | Dose-response relationship identified between injury incidence and average T <sub>max</sub> (between 16.2 °C and 34.2 °C) with correlations ranging from 0.92 to 0.97 for time-loss injuries and all injuries respectively.<br>The prevalence of accidents were significantly higher in summer months (May-June) when outdoor temperatures were between 42 °C and 48 °C.<br>Modified U-shaped relationship between thermal category and the occurrence of acute injuries. |
| Fogelman et al. (2005)      | Aluminium smelter                                | HI- 11 thermal categories<br>Considered relative humidity   | Acute injury (lacerations, punctures and musculoskeletal disorders- strains, sprains and hernias)<br>n = 557 cases                                    | Ratio of number of accidents using number of acute injury cases and person-hours<br>Poisson regression, logistic regression | Higher odds ratio occurred below-7 °C & above 32 °C:<br>Between 33 °C and 38 °C OR = 2.28 (95%CI: 1.49–3.49);<br>Over 38 °C OR = 3.52 (95%CI: 1.86–6.67)  |
| Morabito et al. (2006)      | Hospital admissions                              | AT [Daily AT max, AT <sub>24</sub> and AT <sub>day</sub> ] percentiles;<br>< 25 <sup>th</sup><br>25–50 <sup>th</sup><br>50–75 <sup>th</sup><br>> 75 <sup>th</sup> | work-related accidents<br>n = 835   | Mann-Whitney U Test and Kruskal-Wallis Test<br>Lags up to 1 day<br>Excluded holidays and weekends                           | Young workers – high risk of acute injuries.<br>Peak accidents on current days (lag = 0) characterised by high and not extreme thermal conditions (3 <sup>rd</sup> quartile – average AT <sub>day</sub> = 24.8 °C -27.53 °C).   |
| Bhattacharjee et al. (2007) | Coal miners                                      | Heat exposure as risk factor  | Occupational injuries   | Chi-square independence test and logistic regression  | 28.5% of occupational injuries were due to heat exposure with a crude RR of 1.35 (95%CI: 1.03–1.78).  |
| Chau et al. (2008)          | All workers                                      | Heat exposure as risk factor  | Occupational injuries   | Association analysed by crude odds ratio (OR) and 95% confidence intervals  | Heat exposure was observed in 18.6% of occupational injuries making it a risk factor (OR = 2.29; 95% CI: 1.73–3.01).  |
| Tawatsupa et al. (2013)     | All workers                                      | Heat stress measure: "never", "sometimes" and "often"   | Frequency of Occupational injuries occurring in workplace both agricultural and non-agricultural (none, once, twice, thrice and more than four times) | Logistic regression   |   |

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Table 1 (continued)

| Study <sup>a</sup>         | Population             | Heat exposure indicator   | Outcome indicator   | Methods   | Main results   |
|----------------------------|------------------------|---|---|---|--|
| Xiang et al. (2014a)       | All workers            | Daily $T_{max}$<br>Daily $T_{min}$  | Work injury claims<br>n = 125 267   | Generalised estimating equation with negative binomial distribution;<br>Piece wise linear spline function<br>Restrictions to warm season (October–March) and weekdays<br>Model adjusted for: day of week, calendar month and long-term trends   | Statistically association of heat with occupational injury (OR 2.12, 95% CI: 1.87–2.42 for males and 1.89, 95% CI: 1.64–2.18 for females).<br><br>Type of injuries: Blunt force (24%), Stab-cut (21%), Fall (18%).<br>Males were more likely to have stab-cut or blunt force injury while falls were more observed in females.<br>Socio-economic factors (income, job location-rural), health behaviours and status (smoking, drinking, less sleep, obesity, existing illness) and nature of work (fast paced) had strong and significant influence on the relationship between heat stress and occupational injury.<br>Reversed U-shaped relationship between daily $T_{max}$ and overall worker's injury claims.<br><br>0.2% increase in injuries per 1°C increase in $T_{max}$ for up to 37.7 °C.<br><br>No delayed effects of temperature above threshold. |
| Xiang et al. (2014b)       | All workers            | Daily $T_{max}$<br>Daily $T_{min}$<br><br>Heatwave:<br>$T_{max} \geq 35$ for three or more consecutive days | Work injury claims<br>n = 125 267   | Generalised estimating equation models with negative binomial distribution<br>Restrictions to warm season (October–March) and weekdays<br>Model adjusted for: day of week, calendar month and long-term trends  | Vulnerable groups: male workers, younger workers aged below 24 years, and those working in the 'construction', 'agriculture, forestry and fishing' and 'electricity, gas and water' industries.<br>A 6.2% increase in compensation claims was observed for outdoor industry workers during heatwaves.<br><br>Workers in 'agriculture, forestry and fishing' and 'electricity, gas and water' had significant increase in injury claims.<br>Type of injuries: being hit by moving objects (9.7%), chemicals and other substances (20%) and heat, electricity and other environmental factors (39%) contributed to the increased injury claims during heat waves.<br>Injuries were reported in 18.7% of workers with higher prevalence in exposed group than non-exposed group (94.6% vs 5.34%).   |
| Biswas et al. (2014)       | Iron and steel workers | Heat exposure as risk factor  | Questionnaire and interview of workers history of injuries<br>Exposed group:<br>– Steel melting<br>– Rolling mill<br>– Quality control<br><br>Non-exposed:<br>– Maintenance and administration department<br>Work-related injuries<br>n = 374 078 | Descriptive analysis  |  |
| Adam-Poupart et al. (2015) | All workers            | Daily $T_{max}$<br><br>Considered relative humidity   |   | Generalised linear model with negative binomial distributions<br>Lag effects considered (lags 1 and 2; mean of lags 0–1 and mean of lags 0–1–2)<br>Model adjusted for: day, month, year, 2-week holiday in construction sector, public holidays, relative humidity and monthly working population |  |

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Table 1 (continued)

| Study <sup>a</sup>            | Population                                       | Heat exposure indicator  | Outcome indicator  | Methods   | Main results  |
|-------------------------------|--|--|--|---|---|
| Jain et al. (2015)            | Iron and steel workers                           | Heat exposure as risk factor   | Questionnaire data supplemented by clinical examination and review of medical records<br>n = 200 | Chi-square test   | Log-linear relationship between temperature and injuries.<br><br>0.2% increase in daily compensation claims with each increase in $T_{max}$ .<br><br>Statistical significant IRRs were found for industrial sectors involving both outside and inside work.<br>Types of injuries: slips, trips and falls, contact with objects/equipment, exposure to harmful substances.<br>Out of 127 workers exposed to high temperatures, 98 (77.2%) had history of injury.<br><br>Significant statistical association was found between injury and exposure to heat ( $\chi^2 = 33.97$ , $df = 1$ , $p < 0.0001$ ).<br>12.8% workers reported injured at work of which 9.2% of injuries were in summer compared to 14.7% in winter. However, new workers with < 36 months of experience reported injuries in summer. |
| Dutta et al. (2015)           | Construction workers                             | Heat exposure as risk factor   | Cross-sectional survey with anthropometric measurements (n = 219) and focus groups (n = 4)       | Descriptive analysis  | Types of injuries: minor cuts/scrapes/minor injuries, fractures/falls.<br>25.9% workers reported experiencing heat-related injuries at work during very hot weather.  |
| Xiang et al. (2016)           | Outdoor industrial workers                       | Heat exposure as risk factor   | Questionnaire survey among apprentices, trainees (n = 511) and established workers (n = 238)     | Descriptive analysis  | Types of injuries: burns (54.1%), falls, slips and trips (44.3%), by hitting objects (27.8%), by being hit by moving objects (10.3%).<br>25.2% of workers reported witnessed injuries to co-worker during hot weather. Most injuries were due to falls, slips and trips (55%) and burns (42.3%).<br>Increasing risk of traumatic injuries with maximum daily humidex value up to 33.  |
| Spector et al. (2016)         | Outdoor agricultural workers                     | Maximum daily humidex (HX) categories;<br>< 25<br>25–29<br>30–33<br>> 34 | Traumatic injury claims<br>n = 12,213  | Conditional logistic regression   | Compared to HX (reference = < 25), the odds ratio of traumatic injuries were 1.14 (95% CI: 1.06–1.22) at 25–29 HX; 1.15 (95% CI: 1.06–1.25) at 30–33 HX and 1.10 (95% CI: 1.01–1.20) above 34 HX.<br><br>High risk of traumatic injuries for cherry harvest duties occurring during June–July.<br>Positive associations between temperature and injuries.<br>For $T_{max}$ and injuries, no evidence of non-linear relationship; for $T_{min}$ and injuries, a curvilinear relationship.  |
| McInnes et al. (2017)         | All workers                                      | Daily $T_{max}$ and $T_{min}$<br>Included relative humidity              | Work-related injury claims<br>n = 46,940   | Conditional logistic regression<br>Restricted to warm months (November – March) and excluded weekends and public holidays | Overall Vulnerable groups: young workers, males, physically demanding occupations.  |
| Garzon-Villalba et al. (2016) | BP deep water horizon oil spill clean-up workers | WBGT <sub>max</sub>  | Occurrence of Exertion heat illness (EHI) and acute injuries (AI)<br>AI = 1619<br>EHI = 1707     | Descriptive, poisson regression model   |   |

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Table 1 (continued)

| Study <sup>a</sup>              | Population           | Heat exposure indicator   | Outcome indicator                     | Methods                            | Main results   |
|---------------------------------|----------------------|---|---------------------------------------|------------------------------------|--|
| Rameezdeen and Elmutalim (2017) | Construction workers | Daily $T_{max}$<br>Daily $T_{min}$<br>Heatwave:<br>$T_{max} \geq 35$ for three or more consecutive days | Work-related injuries<br>$n = 29,438$ | Descriptive, chi-square statistics | <p>Statistically significant increase of EHI and AI above WBGT<sub>max</sub> of 20 °C (RR 1.40 and RR 1.06/°C).</p> <p>13% increase of AI was observed with a 1 increase of WBGT.</p> <p>Severity of event was statistically significant for AI as the RR increased from 1.13 to 1.15 and significant cumulative effect from prior day's WBGT<sub>max</sub> for EHI was significant.</p> <p>Slight over-representation but no statistical significant association with number of accidents.</p> <p>Expenditure in major accidents was more than twice among &gt; 55 years and higher for new workers during heatwaves.</p> <p>Vulnerable groups: experienced workers, male workers, those aged &lt; 35 years and &gt; 55 years, those working in small and medium sized companies, in the civil sub-sector and employed as bricklayer, carpenter, electrician, mechanics and plant operator.</p> |

<sup>a</sup> These studies are ordered by date of publication. Daily  $T_{max}$  – Maximum temperature;  $T_{min}$  – Minimum temperature; WBGT – Wet-bulb globe temperature; AT – Apparent temperature; HI – Heat Index; HX – Humidex; EHI – Exertional heat illness; AI: Acute injuries; UBI – Unsafe Behaviour Index; HRI – Heat-related illness.



work, work environment and the direct cause of the injury (i.e. agency of accident) (Rameezdeen and Elmualim, 2017). They reported that during heatwaves, workers in the civil engineering sub-sector, older workers and those employed in small-sized companies were at higher risk of severe accidents (Rameezdeen and Elmualim, 2017).

### 3.4. Types of occupational injuries associated with heat exposure

Most of the reviewed studies have reported on total occupational injuries (both acute and serious), while some ecological and cross-sectional studies (Dutta et al., 2015; Tawatsupa et al., 2013; Adam-Poupart et al., 2015; Spector et al., 2016; Xiang et al., 2016, 2014b) have focussed on specific types of injuries sustained in hot conditions. Notwithstanding, some studies have mentioned increased risks for injuries arising from ‘slips, trips and falls’, ‘exposure to harmful substances’, ‘contact with objects/equipment’, ‘by hitting objects’, ‘blunt forces’, ‘wounds, lacerations and amputations’, ‘burns’, ‘minor cuts’, ‘scrapes’, ‘being hit by moving objects’, ‘contusions’ and ‘fractures’ (Tawatsupa et al., 2013; Xiang et al., 2014b) in association with heat exposure.

### 3.5. Potential pathways to injuries

It is unclear how heat exposure exacerbates the risk of physical injury. However, studies included in this review have shown that injuries can be in addition or secondary to, HRI's and can be caused by physiological, psychological, personal behavioural and organisational (work-related) factors as summarized in Fig. 4.

To better understand the physiological factors, it is important to know how the body maintains its heat balance and how it reacts in hot environments. Humans are homoeothermic and internal body temperature varies only slightly within a very narrow range around the 37°C ‘set point’ (Parsons, 2014; Sherwood, 2015; Kenney et al., 2015; Åstrand, 2003). Although changes in body temperature can occur from hour to hour and even day-to-day, these fluctuations are usually not more than about 1°C as the body is well equipped to regulate internal temperature with dual control systems operating at the neural and hormonal level (Parsons, 2014; Sherwood, 2015; Kenney et al., 2015; Åstrand, 2003). Thermoregulation controlled by the hypothalamus in the brain ensures heat balance via heat loss mechanisms such as radiation, convection, conduction and evaporation of sweat (Fig. 3).

Serious health risks can arise when the heat burden exceeds heat loss and the core body temperature rises to 39 °C or more. The heat burden imposed on the body can be from the combination of expended energy; external environmental sources including high air temperature, high relative humidity, lack of air movement, radiation from the sun or hot surfaces/sources, and non-climatic parameters such as internal heat generation and clothing (Spector et al., 2015; Sawka et al., 2011).

The physiological factors that pre-dispose an individual to physical injury correspond to the thermoregulatory system's capability to deal with temperatures above or below the set-point. Firstly, changes in blood circulation due to the inability of skin surfaces to lose heat results in pooling of blood in the lower extremities (Parsons, 2014). This in turn means that there is less blood supply to the vital organs including the brain, causing problems such as dizziness and fainting potentially leading to an injury (for e.g., falls) (Parsons, 2014).

Secondly, while radiation, conduction and convection work effectively when the surrounding temperature is lower than skin temperature, at higher temperatures the body's salt and water stores can be depleted due to continuous sweating. This results in an electrolyte imbalance that leads to heat cramps and dehydration if the lost body fluids are not continuously replenished (Powers and Howley, 2015). These effects can overwhelm the body's thermoregulatory systems resulting in symptoms of HRI. The progression of these symptoms may impair workers' ability to work safely, increasing the incidence of workplace injuries (Harduar Morano et al., 2016) that occur due to loss of concentration, decreased postural stability, cognitive function and perceptual motor skills (Spector et al., 2016; Jay and Kenny, 2010; Ganio et al., 2011; Zemkova and Hamar, 2014; Distefano et al., 2013).

Thirdly, the nature of work can play a role in causing injury. As metabolic rate is associated with muscular work, the total amount of heat produced is proportional to the intensity of work performed (Bernard, 2012). Muscle fatigue can occur if the blood pH level drops due to the increased muscle glycogen degradation, the rise of carbohydrate metabolism and lactate accumulation (Powers and Howley, 2015; Ross et al., 2016). Furthermore, highly-reactive molecules such as ‘free-radicals’ can be increased in the skeletal muscles. As a result, muscle strength can decline and affect workers' performance, eventually pre-disposing them to injuries (Powers and Howley, 2015; Ross et al., 2016).

The physiological effects experienced by workers during hot

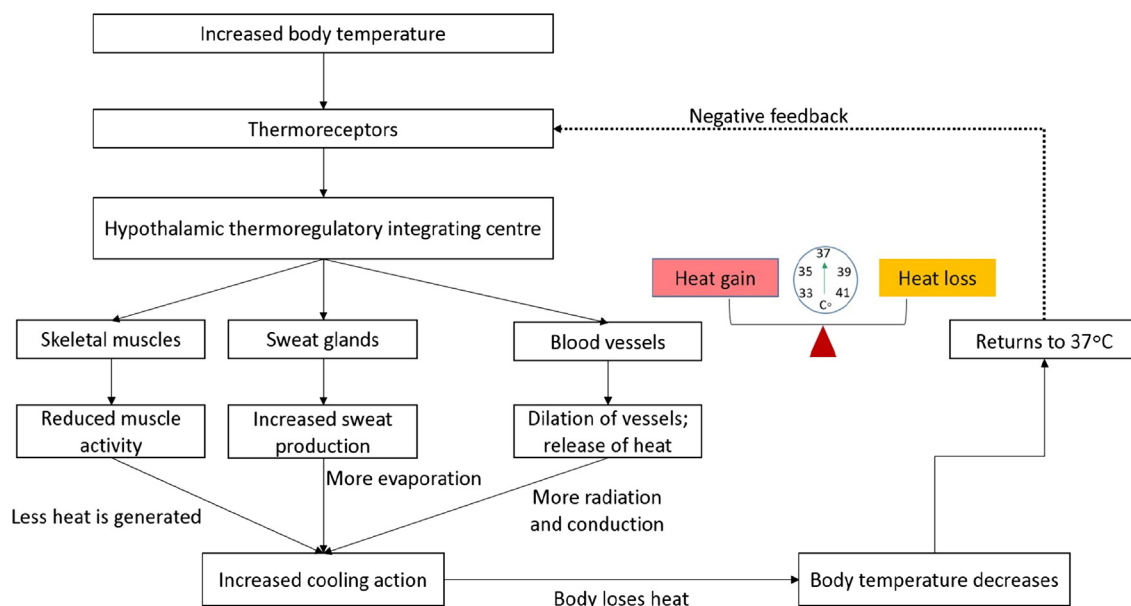


Fig. 3. Normal thermoregulatory mechanism. Source: Modified from Parsons (2014), Sherwood (2015), Kenney et al. (2015), Åstrand (2003), and Powers and Howley (2015).

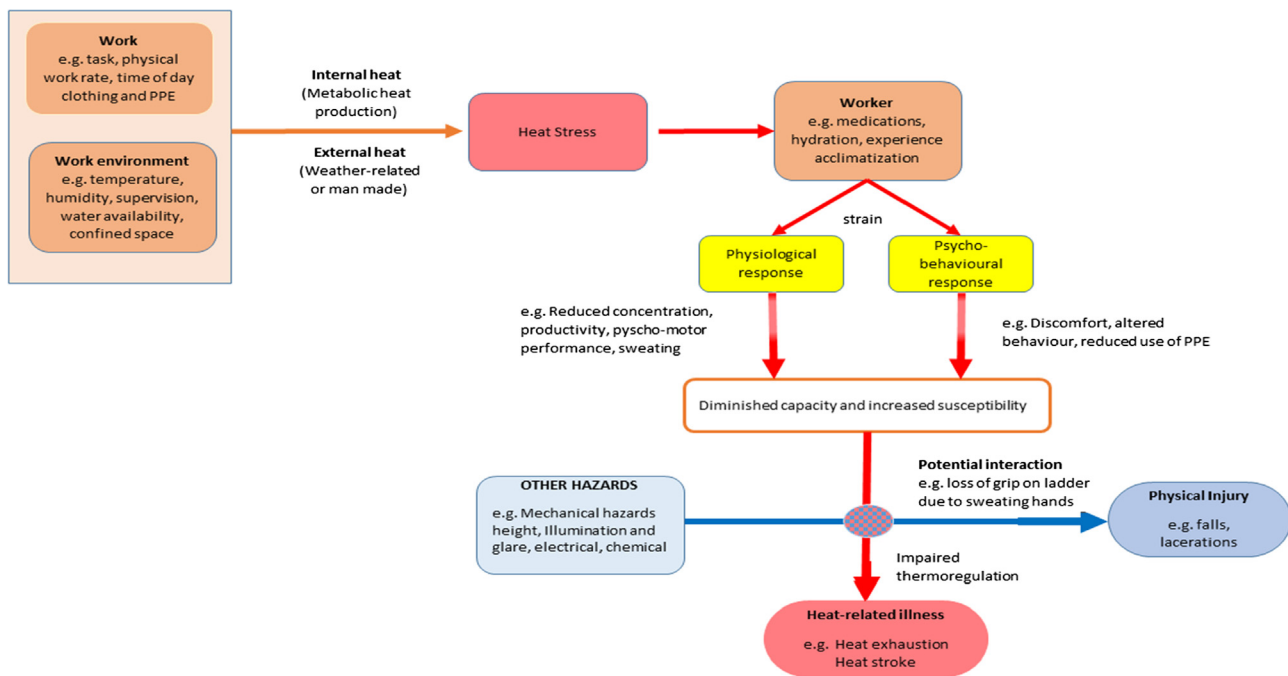


Fig. 4. Schematic illustration of factors leading to occupational heat stress, heat strain, illness and injuries. Adapted from: Makinen and Hassi (2009), Kjellstrom et al. (2016), and Raouf (2012).

weather conditions may be psychologically linked to increased risk taking behaviour which may translate into accidents/injuries. Ramsey et al. (1983) used a measure for risky behaviour termed the “Unsafe Behaviour Index” (UBI), and identified a U-shaped relationship between unsafe work behaviours and thermal exposure whereby UBI was minimum between 17 and 23 °C WBGT, but increased above 23 °C WBGT (Ramsey et al., 1983). The depletion of cognitive function due to heat as explained by the “psychological zone of maximal adaptability” validates and further explains this ‘U-shaped’ relationship (Hancock and Vasmatazidis, 2003). In this model an individual’s performance is affected as their attention and concentration to their task declines with heat, resulting in unsafe behaviours. Interestingly, the decline in cognitive functions starts with minor elevations of the body temperature and the ability to perform tasks and productivity can be affected before a diagnosable heat-related disorder occurs (Hancock and Vasmatazidis, 2003; Hancock and Vasmatazidis, 1998; Epstein et al., 1980; Chen et al., 2003; Grandjean and Grandjean, 2007). A review of 160 studies assessed workers undertaking basic/mental tasks such as arithmetic, writing, coding, time estimation and reaction time and tasks requiring demanding perceptual motor skills including: tracking, vigilance, machine operation and complex/dual tasks. Significant decrements in the perceptual motor skills among workers engaged in such tasks compared to those engaged in basic/mental tasks was observed at temperature ranges of 30–33 °C WBGT (Ramsey, 1995).

Lastly, organisational and personal behavioural factors can also lead to injuries. These include reduced use of personal protective equipment due to discomfort in the heat, and slippery palms, grip loss or visibility problems due to sweating (Jackson and Rosenberg, 2010; Bethel and Harger, 2014; Spector et al., 2015; Harduar Morano et al., 2015; Johansson et al., 2010). Other influencing factors can be requirement to wear impermeable protective clothing, and lack of supervision and training in heat stress prevention.

### 3.6. Preventative strategies and barriers

The adverse effects of heat strain are preventable. A range of organisations have promulgated occupational criteria on heat health hazard recognition, evaluation and control (Parsons, 2013; The American

Conference of Governmental Industrial Hygienists (ACGIH), 2012; Corleto et al., 2013; NIOSH, 2016). Reducing heat exposure for outdoor workers can involve increasing ventilation, modifying clothing, or providing shields/shade against radiant heat/solar radiation (Parsons, 2013; The American Conference of Governmental Industrial Hygienists (ACGIH), 2012; Corleto et al., 2013; NIOSH, 2016). In addition to these, safer-work practices such as provision of drinking water, acclimatization, suitable work-rest intervals, rearrangement of work tasks to cooler parts of the day, education and training on the hazards of work in hot environments, and awareness of heat-related illness symptoms, are also key in reducing workplace heat exposure (Parsons, 2013; The American Conference of Governmental Industrial Hygienists (ACGIH), 2012; Corleto et al., 2013; NIOSH, 2016). These critical health and safety strategies for working in hot weather are also mentioned in the regulations and guidelines of different countries such as USA, UK, Canada, Australia, New Zealand, Hong Kong, Japan and China. It is noted however, that there are few or no specific regulations and codes for heat stress prevention in developing countries such as Thailand, India, Costa Rica and South Africa (Crowe et al., 2009; Mathee et al., 2010).

Despite many standards that refer to a ‘general duty of care provision’, the health hazards of working in hot weather are not specifically addressed in current occupational health and safety (OH&S) legislation and policies (McInnes et al., 2016; Safe Work Australia, 2016). As a result, less conscientious employers may be more likely to be non-compliant with these standards and guidelines for different reasons. A recent study in Adelaide found that accidents in small-sized businesses increased with daily  $T_{max}$  (Xiang et al., 2014a) and compensation claims from small-sized construction companies are over-represented during heatwaves (Rameezdeen and Elmualim, 2017) possibly due to their lack of compliance/management of current OH&S policies. The authors recommend that small-sized businesses be targeted for “policies and practice of adaptation and preventative measures” (Xiang et al., 2014a; Rameezdeen and Elmualim, 2017).

In Canada, 7 out of 13 provinces require employers to implement administrative and engineering controls for both indoor and outdoor workers to reduce heat exposure (Jay and Kenny, 2010). Although tough heat-specific laws protecting workers from heat exposure were enacted in the state of California and Washington (USA) in 2010, poor

compliance of heat standards by employers was reported in 2012 during inspector audits (California Code of Regulations, 2017). In a recent survey of workers in Adelaide, about 56% of workers suggested the need for more heat-related training, while 64% suggested the need for heat-related regulations and guidelines (Xiang et al., 2016). Although heat stress management policies sometimes entail a cessation of work when temperatures are extreme, whether workplaces comply with this guideline is unknown. Only 20% of workers surveyed in a South Australia study selected “ceasing work” as a heat prevention measure (Xiang et al., 2016; Australian Construction, 2013).

#### 4. Discussion

This review summarises evidence published to date regarding the role of meteorological elements, particularly hot temperature, in occupational injury causation. Despite differences in study design and analysis strategies, evidence presented in this review indicates an association between heat and work-related injuries.

Vulnerable subpopulations identified include male workers, younger workers aged 15–24 years, outdoor and indoor workers (Xiang et al., 2014a; Adam-Poupert et al., 2015; McInnes et al., 2017; Spector et al., 2016). Increased risk of occupational injuries was found among the ‘electricity’, ‘manufacturing’, ‘utilities’, ‘transport’, ‘agriculture’, ‘fishing’ and ‘construction’ industries (Xiang et al., 2014a; Adam-Poupert et al., 2015). As well as heat stress, the kinds of injuries sustained during hot weather included ‘wounds, lacerations and amputations’, ‘burns’, ‘falls’, ‘cuts’, ‘fractures’, ‘slips’, and ‘trips’ (Tawatsupa et al., 2013; Xiang et al., 2014b). Although associations were established, the mechanism underlying occupational injuries attributed to hot weather remains unclear. However, in this review we have identified both direct and in-direct risk factors (Fig. 4) by which exposure to heat may lead to occupational injuries. This needs to be further investigated in future studies to explain the underlying mechanism.

It is known that cognitive and physical performance can be affected by exposure to excess heat. The likelihood of unsafe behaviours leading to injuries and illnesses are higher when factors such as judgement, concentration, coordination, endurance, strength, vision and comfort are influenced by physiological changes induced by heat and dehydration (Hancock and Vasmatazidis, 2003; Kenefick and Sawka, 2007; Sawka et al., 1984; Murray, 2007). Physical workload was considered in only two studies (Adam-Poupert et al., 2015; McInnes et al., 2017) that found significant associations between maximum temperature and heavy physical work and minimum temperature and light and medium strength occupations.

Apart from these factors, many studies have also attempted to hypothesize a long list of other factors that may pre-dispose an individual to experience a higher risk of workplace injuries in hot conditions. These include: sweaty palms, fogged up safety glasses, accidental contact with hot surfaces, physical demanding work, lack of training and skills, ageing-induced dysfunctional thermoregulatory mechanisms, use of heavy impermeable PPE's, workplace pressures, poor hydration behaviours and attitudes to strenuous work (Spector et al., 2015; Xiang et al., 2014a, 2014c; McInnes et al., 2017; Spector et al., 2014). A cohort study undertaken in Thailand, though limited on its reliance on qualitative measures of occupational injuries and heat exposure as reported by participants, provided important evidence of heat stress risk by taking into account several of the above factors (Tawatsupa et al., 2013). Future quantitative studies also need to investigate specific at-risk occupations as type of work, body posture and movement also determine an individual's response to heat stress (NIOSH, 2016).

Apart from standard climate descriptors such as maximum and minimum temperature that are used to assess workplace heat risks by policy makers, supervisors and safety professionals, other metrics such as apparent temperature, heat index, Humidex and WBGT can also be used (NIOSH, 2016). WBGT is a heat stress metric that was developed for the US military in the 1950s and is now used more broadly in

industrial and sporting sectors, incorporating air temperature, humidity, wind speed and solar radiation (Yaglou and Minard, 1957; Parsons, 2006). Heat Index (also known as apparent temperature or Humidex) is a combined metric of air temperature and humidity (Anderson et al., 2013). These thermal composite indices provide a more comprehensive picture of the hazards posed by heat to an individual or group of workers than air temperature alone. Hence, studies using a more comprehensive index may provide more robust estimates of thermal comfort and risk of heat stress. Importantly, behavioural factors, clothing and personal protective equipment; levels of physical exertion and personal factors (age, health, medications, etc.) also influence how our bodies react to heat (NIOSH, 2016).

Apart from studies using onsite heat stress measurements, most of the included studies have relied on weather data from fixed-site monitoring stations, thus raising the issue of bias from exposure misclassification as they may not adequately capture individual exposures to temperatures recorded at central monitoring stations. This limitation of ecological study designs can only be addressed by empirical studies using individual measurements across a range of industries and in hazardous locations (such as construction sites) that would give more precise exposure estimates than ecological studies. However, the impracticality and expense involved in conducting these studies justifies the use of administrative databases such as workers' compensation data covering many types of work, workers and workplaces, and spanning extended periods of time advantageous to public health researchers.

Ideally, using the number of workers on a given day as the denominator would produce precise estimates of rates of injury risk in an industry or occupation type. At present this has only been undertaken in onsite studies (Hiles, 2012; Garzon-Villalba et al., 2016) that have used workplace injury records provided by employers. Access to reliable and meaningful population denominators in broader spatial scale studies such as those using worker compensation databases at a city/regional level is difficult, as raised by Xiang et al. (2014a). Adam-Poupert et al. (2015) used the log of regional monthly working populations as an offset in their generalised linear model to estimate the association between temperature and injury risks. Two studies (McInnes et al., 2017; Spector et al., 2016) have attempted to overcome this limitation by employing a case-crossover study design whereby each case is its own control.

Despite these caveats, evidence is growing of the relationship between heat and impaired worker health and safety. As suggested by one study, providing information on risk factors and appropriate training and awareness to prevent such incidents is highly crucial to tackle this issue effectively (Xiang et al., 2014a). This lends support to the argument that reducing exposure to heat by implementation of appropriate engineering and preventative control strategies may result in a reduction in the number of workplace accidents/injuries. Guidance documents have been released by various health and occupational groups and government authorities that provide guidelines and recommendations for workers (for detailed review, see McInnes et al., 2016). However, at present, there is little focus specifically on injury prevention in moderately hot, as distinct from extremely hot, thermal conditions. Hence, modifications to OH&S policies and design of evidence-based training plans for workers and supervisors may be needed.

There are some limitations in this study. Although multiple databases were searched using a number of keywords, the possibility of missing studies reporting negative associations between hot weather and work-related injuries cannot be ignored. We have addressed publication bias to an extent in this review with the inclusion of both published and unpublished studies. Gaps identified in this review warrant further investigation to elucidate the complex mechanisms involved, and better characterise workers at risk based on occupations, physical activity level (sedentary/moderate/heavy) and co-morbidities. Further research is needed to examine how other factors mentioned previously (behavioural, personal and climatic) may modify/confound the already established relationship between temperature and



workplace injuries to get a more accurate picture of the effect. This is particularly important with projections of further rises in global temperatures that range between 1 °C and 5 °C by 2070 (depending on the greenhouse gas emissions) may increase the risk of heat-associated injuries and illnesses for those employed outdoors.

The lag-effects of temperature on the occurrence of injuries also needs to be further investigated as injuries may not potentially occur on the same day as the heat exposure. Further work is also required to look at impacts of heatwaves in terms of intensity and duration using newly proposed metrics such as the Excess Heat Factor (Nairn and Fawcett, 2014). There also exists limited research on the economic impact of heat on the occurrence of occupational injuries and the cost to the health sector and more work is needed. Practical economic implications could be associated with improved worker safety through averted injuries, poor health outcomes and lost productivity.

## 5. Conclusion

This review presents an evidence base addressing hot weather hazards and associated direct and in-direct risk factors for occupational injury. The need for targeted interventions and workplace policies focussed on preventative strategies is highlighted. Results from studies included in this review indicate a strong but variable relationship between outdoor temperature and risk of workplace injuries that vary by worker demographics (age, gender, occupations and industries). However, the mechanisms underlying the occurrence of these injuries remain unclear. With the influence of global warming resulting in higher temperatures and more hot days, we might expect to see a rise in occupational accidents and injuries and associated productivity losses, the impact of which may be reduced by adaptation of specific behavioural and workplace controls among workers of vulnerable occupational groups and industries.

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## Appendix A. Supplementary material

Supplementary data associated with this article can be found, in the online version, at <http://dx.doi.org/10.1016/j.ssci.2018.04.027>.

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